

Crisil
Integral IQ

Private Markets solutions

High caliber support to uncover untapped market potential

We offer asset managers end-to-end collaborative solutions across private markets workstreams

We help optimize workflows with domain-driven bespoke solutions, providing improved operational efficiencies and better ROI

The Crisil advantage

- **An S&P Global Company**
- **20+ years** of experience in collaborating with global asset managers
- **Domain expertise** across all asset classes
- **Certified Great Place to Work®** for six consecutive years

Who we serve

50+ private equity and credit managers

10+ real asset managers

60+ traditional asset managers

30+ hedge funds

Our solutions

Our customized solutions allow private asset managers to focus on new investment opportunities, value creation and investor engagement, while streamlining operations and reducing costs

Crisil has deep expertise in essential private markets asset classes, including:

Private credit
- Direct lending
- Uni tranche
- Mezzanine
- Distressed debt and special situations

Private equity
- Leveraged buyouts
- Growth equity
- Venture capital
- Secondaries

Real assets
- Real estate (core/value-add/opportunistic)
- Infrastructure

Specialty finance
- Asset-backed finance
- NAV lending

Our services across buying centers

Chief Investment Officer (CIO)

- Asset/portfolio management
- Portfolio monitoring and surveillance
- Portfolio insights
- Data operations
- Sustainability integration

Chief Financial Officer (CFO)

- Financial Planning and Analysis (FP&A)
- Private asset valuation
- Financial and regulatory reporting
- Expense management
- BDC Finance and Fund-level finance
- Finance workflows support for portfolio companies

by S&P Global

Chief Operating Officer (COO)

- Trade lifecycle support
- Cash and treasury asset servicing
- Reconciliations and controls
- Static and reference data management
- Lifecycle and corporate action support
- NAV readiness and reporting

Chief Client Officer (CCO)

- Investor and LP reporting
- Marketing presentations and pitch decks
- RFP/DDQ support
- Regulatory readiness and compliance support
- Bespoke investor and LP requests

Our solutions across buying centers



Portco support



Data management and platform integration



GenAI support for workflows

Benefits



Proven expertise in workflow optimization



Bespoke solutions to meet unique needs



Scalability to meet peak-time support



Ownership-driven project delivery



Effective regulatory compliance



Significant cost savings

By the numbers

1,500+ analysts across the seniority and experience spectrum

1,500+ live deals supported across private equity, private credit and real estate

12,000+ KPIs tracked quarterly

5,000+ financial models and memos updated quarterly

7,000+ portfolio valuations quarterly

3,500+ portfolios provided with live shadow accounting

300+ funds provided with LP fund memo and performance reporting

1750+ investment data transitioned to cloud-based platform

Contact us

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About Crisil Integral IQ (formerly Global Research & Risk Solutions)

Crisil Integral IQ delivers solutions and actionable intelligence to top financial institutions, driving strategic transformation, risk optimization, and operational excellence. Our offerings across research, risk, lending, analytics and operations have empowered clients to navigate complex markets, mitigate risks and unlock new opportunities. Our domain expertise, innovative solutions, future-ready technologies such as AI and data science give clients the confidence to accelerate growth and achieve sustainable competitive advantage. Our globally diverse workforce operates in the Americas, Asia-Pacific, Europe, Australia and the Middle East.

For more information, visit IntegralIQ.Crisil.com

About Crisil

Crisil is a global, insights-driven analytics company. Our extraordinary domain expertise and analytical rigour help clients make mission-critical decisions with confidence.

Large and highly respected firms partner with us for the most reliable opinions on risk in India, and for uncovering powerful insights and turning risks into opportunities globally. We are integral to multiplying their opportunities and success.

Headquartered in India, Crisil is majority owned by S&P Global.

Founded in 1987 as India's first credit rating agency, our expertise today extends across businesses: Crisil Ratings, Crisil Intelligence, Crisil Coalition Greenwich and Crisil Integral IQ.

Crisil's global workforce operates in the Americas, Asia-Pacific, Europe, Australia and the Middle East, setting the standards by which industries are measured.

For more information, visit www.Crisil.com

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