

CRISIL Ratings Seminar – ‘NBFCs: Growth back in the limelight’

Date: Thursday, November 23, 2023 | 9:30 AM – 5:00 PM

Venue: JW Marriott, Sahar, Mumbai

Agenda

9:30 am	Registration
10:00 am	Welcome Address <ul style="list-style-type: none"> Amish Mehta, MD & CEO - CRISIL Limited
	Session 1
10:30 am	CRISIL Ratings Presentation: Overall NBFC Sector Outlook <ul style="list-style-type: none"> Growth assessment and evolving composition of NBFC portfolio mix Outlook on asset quality and credit costs Future outlook on borrowing costs and its impact on net interest margins Funding and Capitalisation Evolving business models <p>Presenter: Ajit Velonie, Senior Director – CRISIL Ratings Limited</p>
10:45 am	Panel Discussion: Overall NBFC Sector Outlook Confirmed Panelists <ul style="list-style-type: none"> Dinanath Dubhashi, MD & CEO – L&T Finance Holdings Nirmal Jain, Founder & MD – IIFL Finance Y.S. Chakravarti, MD & CEO – Shriram Finance V.P. Nandakumar, MD & CEO – Manappuram Finance G. Ramesh, MD & CEO – HDB Financial Services <p>Moderator: Gurpreet Chhatwal, Managing Director – CRISIL Ratings Limited</p>
11:45 am	Tea Break
	Session 2
12:00 pm	CRISIL Ratings Presentation: Outlook for Housing Finance <ul style="list-style-type: none"> Growth outlook amidst competition from Banks Asset quality performance and credit cost trends Outlook on profitability <p>Presenter: Subha Sri Narayanan, Director – CRISIL Ratings Limited</p>
12:15 pm	Panel Discussion: Outlook for Housing Finance Confirmed Panelists: <ul style="list-style-type: none"> Girish Kousgi, MD & CEO – PNB Housing Finance Gagan Banga, Vice Chairman & MD – Indiabulls Housing Finance Jairam Sridharan, Managing Director – Piramal Capital and Housing Finance Manish Shah, MD & CEO – Godrej Capital Ravi Subramanian, MD & CEO – Shriram Housing Finance <p>Moderator: Krishnan Sitaraman, Senior Director & Chief Ratings Officer – CRISIL Ratings Limited</p>

1:15 pm	Networking and Lunch
	Session 3
2:15 pm	<p>CRISIL Ratings Presentation: Outlook for Vehicle Finance</p> <ul style="list-style-type: none"> • Current market dynamics and drivers for growth • Segment-wise underlying asset quality trends • Trends in profitability <p>Presenter: Malvika Bhotika, Director – CRISIL Ratings Limited</p>
2:30 pm	<p>Panel Discussion: Outlook for Vehicle Finance</p> <p>Confirmed Panelists:</p> <ul style="list-style-type: none"> • Ramesh Iyer, Vice Chairman & MD – Mahindra & Mahindra Financial Services • Parag Sharma, Joint MD & CFO – Shriram Finance • Rajiv Lochan, MD & CEO - Sundaram Finance • Samrat Gupta, MD & CEO – Tata Motors Finance • Sachin Pillai, MD & CEO – Hinduja Leyland Finance <p>Moderator: Krishnan Sitaraman, Senior Director & Chief Ratings Officer – CRISIL Ratings Limited</p>
3:30 pm	Tea Break
	Session 4
3:45 pm	<p>CRISIL Ratings Presentation: Mid-sized / Digital Lenders</p> <ul style="list-style-type: none"> • Growth outlook • Impact of regulations on business models • Asset quality and credit cost trends • Outlook on profitability <p>Presenter: Aesha Maru, Associate Director – CRISIL Ratings</p>
4:00 pm	<p>Panel Discussion: Emerging NBFCs / Digital Lenders</p> <p>Confirmed Panelists:</p> <ul style="list-style-type: none"> • Bhupinder Singh, Founder and CEO – InCred Financial Services • Shachindra Nath, Vice Chairman & MD – U GRO Capital • KV Srinivasan, Wholetime Director & CEO – Profectus Capital • Presha Paragash, Wholetime Director & CEO – Kisetu Saison Finance India • Madhusudan Ekambaram, Founder and CEO – KrazyBee Services <p>Moderator: Somasekhar Vemuri, Senior Director – CRISIL Ratings Limited</p>
5:00 pm	Closing Remarks and Vote of Thanks
5:00 pm	Networking Tea/Coffee