

Indices			
India	1D% Chg	1M% Chg	3M% Chg
S&P Sensex	-0.80	2.08	6.98
Nifty 50	-0.78	3.24	7.13
Global	1D% Chg	1M% Chg	3M% Chg
DJIA	-0.15	3.13	5.11
Nasdaq	-0.21	3.53	4.39
Nikkei 225	-0.30	0.34	0.50
Straits Times	-0.08	2.76	2.51
Hang Seng	0.59	9.92	13.33
FTSE 100	0.14	2.61	3.31

Nifty – Top Out performers	% Chge
Vedanta	3.48
Hindalco	3.18
Tata Steel	2.73
Nifty – Under performers	% Chge
Dr Reddy's Labs	-5.04
BPCL	-4.29
IOC	-4.16

Advance Decline Ratio		
	BSE	NSE
Advances	566	342
Declines	2020	1351
Unchanged	121	39

Rs. Cr	FII Inv (Equity) Aug 7	MF Inv(Equity) Aug 7
Buy	3834	NA
Sell	4000	NA
Net	-166	NA

FII Derivative Trade Statistics - Aug 7			
(Rs cr)	Buy	Sell	Open Interest
Index Futures	523.63	1296.33	20560.05
Index Options	25230.01	25120.60	74168.95
Stock Futures	6248.73	6625.05	56816.96
Stock Options	5777.89	5671.42	7531.32

Debt Market Indicators	
Call Rate	5.90%
10 Yr Gilt	6.46%
3-mth CP rate	6.55%
5 yr Corp Bond	7.03%
G-sec Volume (Rs Cr)	21400

Currencies Vs INR		
	Aug 8	Aug 7
USD	63.63	63.80
GBP	83.15	83.16
Euro	75.29	75.10
100 Yen	57.63	57.55

Commodity Prices	1W% Chg	1M% Chg	1Y% Chg
NYMEX Crude Oil (\$/bbl)	0.02	11.17	14.30
Gold (Rs / 10 gm)#	-0.11	1.39	-7.94
# NCDEX spot prices			

Indian Equity

- Indian benchmark indices ended down on Tuesday as investors were spooked by the SEBI's directive to stock exchanges to initiate action against suspected shell companies.
- Stocks of state owned companies, including those of oil marketing and banks ended weak; with BPCL, IOC, SBI and Bank of Baroda, falling 2.2-4.3%.
- Meanwhile, metal counter bucked the negative trend; with Vedanta (the top Nifty gainer), Hindalco and Tata Steel, adding 2.7-3.5%.

Indian Debt

- The interbank call money rate ended at 5.90% on Tuesday as against 6% on Monday owing to surplus liquidity conditions.
- Government bond prices ended unchanged on Tuesday as most market players avoided building heavy positions.
- Bonds traded in a narrow band intraday as appetite remained muted in the absence of fresh cues and ahead of the heavy supply of gilts scheduled to hit the market this week via the open market sale and scheduled bond sale.
- The 10-year benchmark 6.79%, 2027 bond settled at 6.46% yield on Tuesday, steady compared to Monday.

Global Indices

- Straits Times** index ended slightly lower on Tuesday due to fall in the telecom and financial stocks.
- Nikkei** index fell on Tuesday as stronger yen pulled down exporters' shares.
- Hang Seng** index rose on Tuesday following some upbeat corporate earnings and as investors largely ignored weaker-than-expected Chinese trade data.
- FTSE** index closed higher on Tuesday as a drop in the pound helped exporters' shares.
- Dow Jones** posted modest losses on Tuesday as earlier gains in shares of financial, technology and energy firms were reversed after a tough talk by President Donald Trump on North Korea.

Mutual Funds

- ICICI Prudential MF extends the New Fund Offer (NFO) period of ICICI Prudential Fixed Maturity Plan – Series 81 –1142 Days Plan S till August 16.

Capital Market

- Punjab National Bank puts nine large stressed accounts for resolution under the Insolvency and Bankruptcy Code.
- HDFC Bank is looking to expand its wholesale loan book through refinancing.
- Axis Bank cuts savings account interest rate by 50 bps.
- RIL plans to refinance a major portion of about \$12 bn of borrowings that mature over the next three years and may sell bonds to repay the debt.
- Bharti Airtel raises Rs 2570 cr by selling 67.53 mn shares in Bharti Infratel.
- Mercator plans to raise \$300 mn by selling its coal assets in Indonesia and Mozambique, and selling stake in its dredging division to private equity funds.
- Sun Oil is close to acquiring GSPC's 66.67% stake in the Hazira gas field in Cambay basin in Gujarat.
- Crompton Greaves offers Rs 1440 cr to buy brand Kenstar from Videocon Group.
- Orient Cement to raise Rs 500 cr through qualified institutional placements, equity shares or other securities.

Regulatory

- RBI asks banks to ensure customers' lockers remain safe and there is "no negligence" that could render banks liable to claims by locker holders.
- TRAI to soon begin a consultation process to address the issues of ownership, privacy and security of data which flows through the network of telecom operators.

Government

- Finance Minister Arun Jaitley says government's expenditure went up 27% in April-June of the current fiscal to over Rs 6.50 lakh cr as a result of Budget advancement by a month.
- Department of Financial Services sets up a committee to resolve the pending issues of bank pensioners and retirees.
- Niti Aayog's vice chairman Arvind Panagariya pitches for trade reforms saying the process has taken a backseat in the country and it is time the country lowers external tariffs.
- Government forms a committee in its bid to make drugs more affordable in the country.
- Power Minister says the government is working on a road map to ensure all-electric car fleet in the country by 2030.

International

- China's exports grew 7.2% in July from a year earlier, compared with an 11.3% rise in June, while imports rose 11%, down from a 17.2% rise in the June, thereby resulting in a trade surplus of \$46.74 bn for July, above June's \$42.77 bn.
- China consumer price index rose 1.4% in July from a year earlier, compared with 1.5% in June, while producer price index rose 5.5% in July from a year ago, steady compared to June.
- Japan's current account the surplus came in at 10.51 trillion yen in the January-June period, up 0.3% from a year earlier.